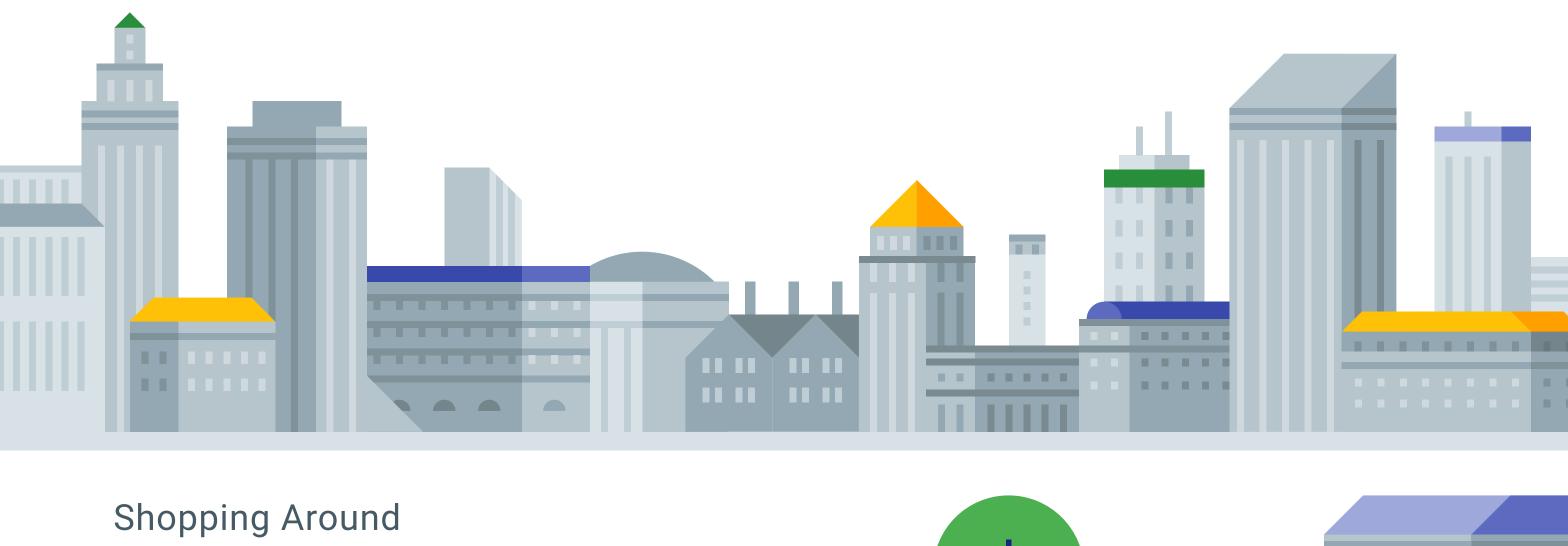
think with Google

The 5 Key Wireless Shopping Moments **Brands Should Win**

For telecom-wireless brands wanting to drive growth, responding to consumers' needs in the moments they turn to mobile is critical. We explore how shoppers behave in five key micro-moments to help brands better understand the consumer decision-making process and win the moments that matter.



At the start of the shopping journey, there are three key micro-moments where brands can influence consumers' buying decisions.



better network.1

Nearly **half** of wireless

primarily in search of a

shoppers switch providers

Time-to-switch-carriers

Which-phone-can-I-get For **31%** of wireless shoppers, getting the latest smartphone is the primary driver for purchase.2





Am-I-getting-the-best-offer

36% of wireless shoppers who switch carriers do so to get a better deal on a new smartphone or service plan.3







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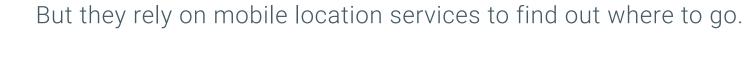
Signing on the dotted line Once consumers have made the decision

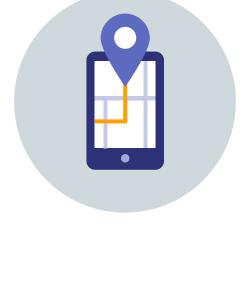
to buy, they prefer to sign up in person.





from the top four carriers buy offline.4



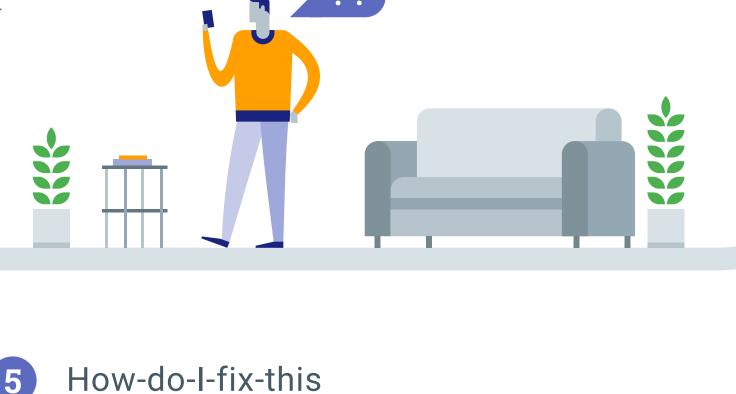


for a wireless provider store "near me" every minute,⁵ and related searches are growing by 40% year over year.6

There are more than a hundred searches

Looking for help After consumers have purchased, their

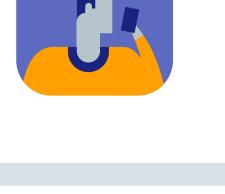
expectations are still high.



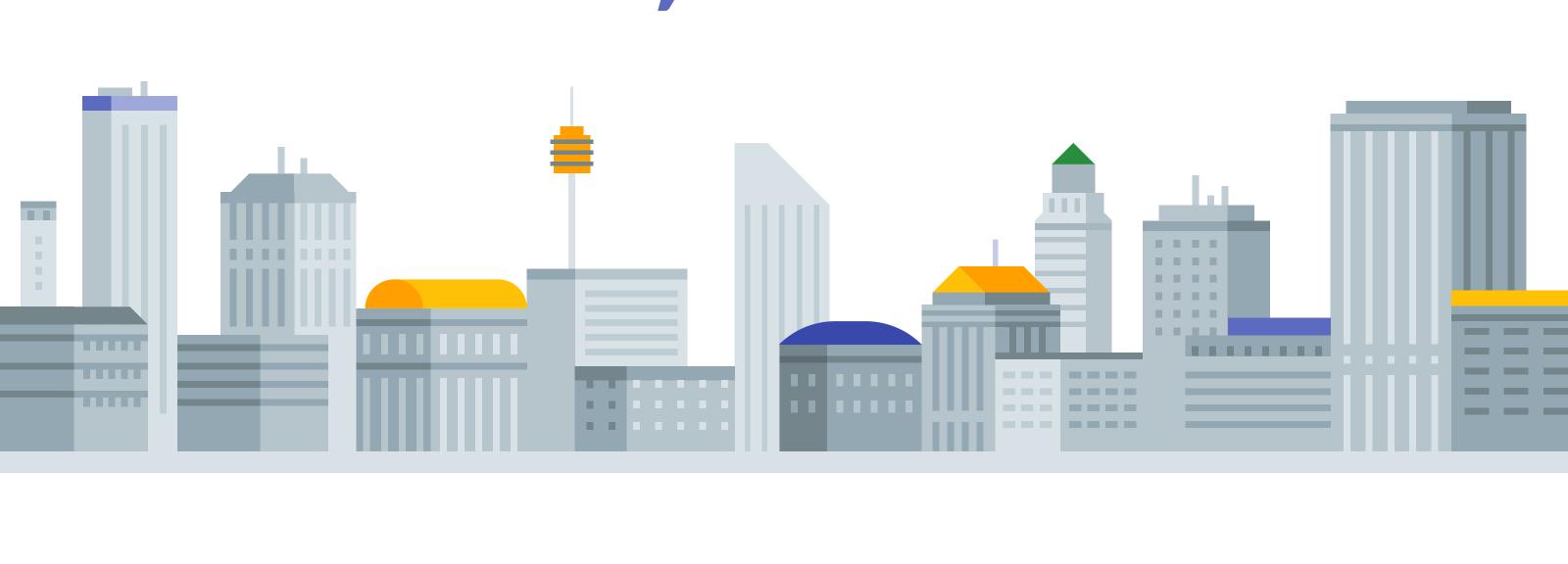


1 in 10 wireless shoppers who switch providers do so to get

better customer service.7







SOURCES

- 1,2,3,7 Google/MBD 2016 Tech Wireless Shopper Study, May 2016, US, (n=1,800 wireless shoppers).
- TraQline 2016 The Stevenson Company, 4 quarters ending Sept. 2016, US, Top four 4 wireless carriers: Verizon, AT&T/Cingular, T Mobile and Sprint/Nextel.
- 5 Google Data, US, Jan-Oct 2016.
- Google Data, US, Jan-Oct 2015 vs Jan-Oct 2016. 6