TECHNOLOGY TRENDS 2017 S U R V E Y

C

Ø

sponsored by SilkRoad

HR Daily Advisor Research



PUBLISHER

President RAFAEL CARDOSO

EDITORIAL

Managing Editor STEPHEN D. BRUCE, PHD, PHR sbruce@blr.com

Editor JAMES K. DAVIS jdavis@blr.com

ART

Design Services Director VINCENT SKYERS vskyers@blr.com

Art Director DOUG PONTE dponte@blr.com

Designer MICHAEL MCCALIP mmccalip@blr.com

MARKETING AND OPERATIONS

Marketing Director AMANDA HURLBURT ahurlburt@blr.com

Marketing Manager KATE DALY

SALES

Sales Manager **PAUL MANKO** pmanko@blr.com

Media Client Success Manager MICHELLE DEFRANCESCO

Services Associate NICOLE DELCORTE ndelcorte@blr.com

Copyright 2017 BLR®— Business & Legal Resources

HR Daily Advisor Research

Sponsored by



Contents

HR Technology Trends 2017 Survey	4
Tech for Recruiting	5
Onboarding	6
Performance Management	7
Engaging Employees with Tech	8
Tech for Training and Development	9
Tech and Comp	10
Tech and Benefits	11
Attendance Tech	12
Tech and the HR Department	13
HR Transforming the Organization	14
HR Tech in Action	16
Demographics:	
Facility Location	17
Company Industry	
Business Type	19
HR Department	
Job Type or Position	21
Company Size	
Survey Methodology	23

HR Daily Advisor Research is published by BLR, 100 Winners Circle, Suite 300, Brentwood TN 37027.



TECHNOLOGY TRENDS 2017 S U R V E Y

0

- **Highlights**:
- 55 percent of respondents use social media in addition to traditional recruiting methods
- 52 percent do direct social media searches (e.g., via LinkedIn)
- 87 percent do NOT use tech for replacement or succession planning
- 73 percent use a company intranet for internal communication

SilkRoad

- 60 percent have online account management for retirement benefits
- 13 percent track individual employee movements about the worksite
- 72 percent say using tech for payroll has changed the organization for the best
- 11 percent say that tech has changed the organization for the worst in the area of engagement
- 56 percent say HR tech has not changed their organization for the worst in any area

sponsored by

HR Daily Advisor Research

Tech for Recruiting

Use a computer/software applicant tracking system (ATS)





Use social media or software/technology to develop a "pool of talent"

Recruiting methods:

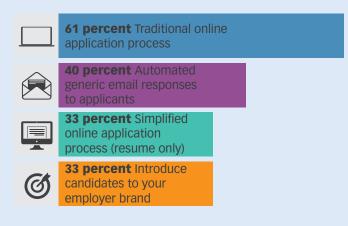
56 percent Hire over social media plus traditional methods

52 percent Do direct social media searches

39 percent Source candidates on social media

30 percent Accept applications via social media

What HR Tech do you use to create a positive candidate experience?







Onboarding



Use Onboarding automated with software

Onboarding software creates a positive candidate experience by:







Performance Management

32 percent use an automated system/software for performance management

Systems feature:

78 percent Performance review forms

59 percent Records

58 percent Employee self-evaluation

48 percent Communications/messaging

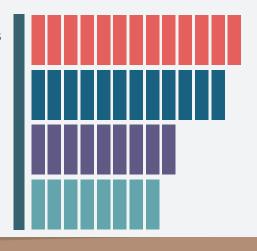
42 percent Metrics and reporting



87 percent do NOT use tech for succession planning

"In the moment" tech use:

- 51 percent Allow employees to ask for feedback
- 49 percent Give immediate feedback
- **36 percent** Put a quick "great job" note in system
- 32 percent Allow employee to request performance meetings







Engaging Employees with Tech

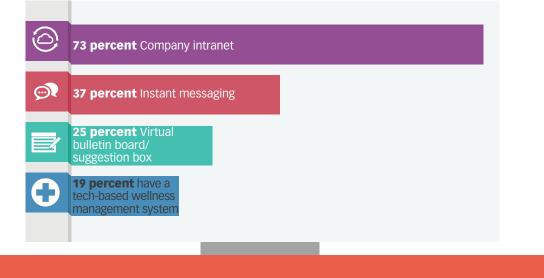
Use of HR Tech for engaging employees:





15% have a system or program for measuring and reporting engagement metrics

Tech techniques for internal communications:



8



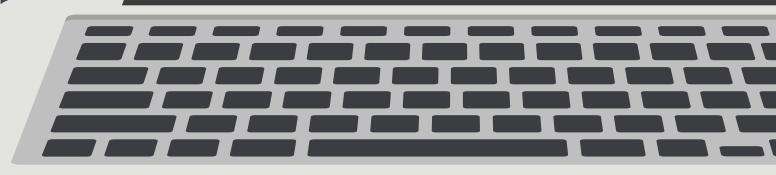
Tech for Training and Development

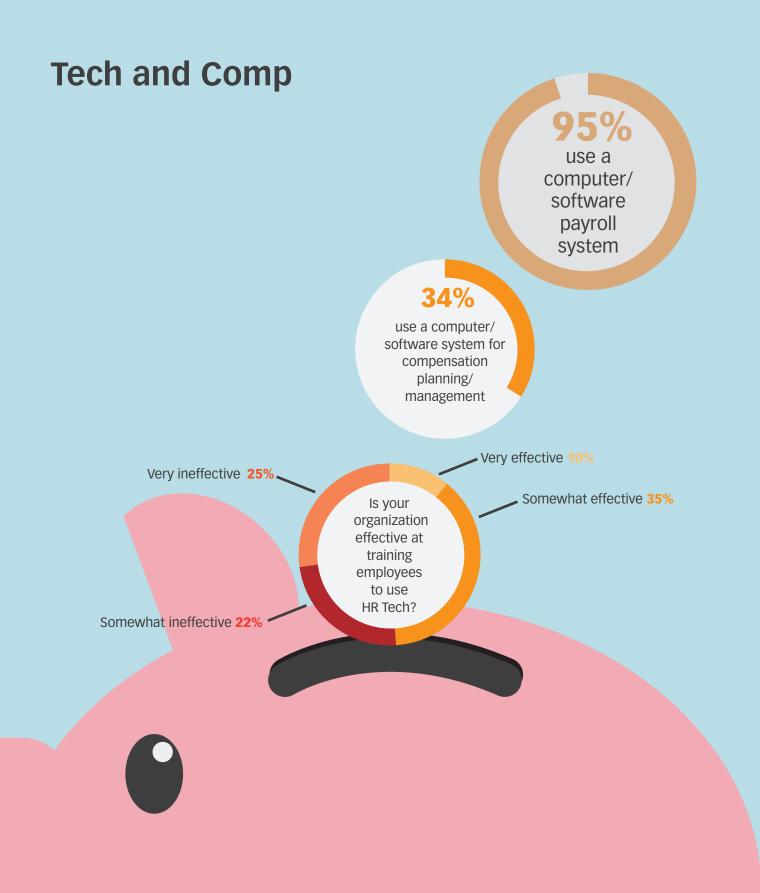
46 percent use tech to track/manage T&D

Changing the development experience:

T&D Tech is used to:







HR Daily Advisor Research

Sponsored by

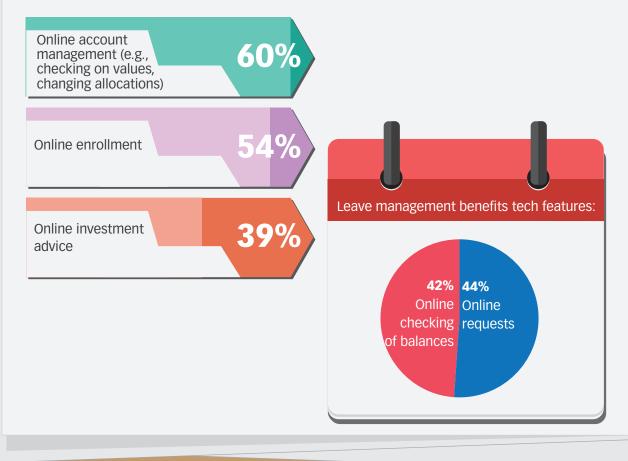


Tech and Benefits

Healthcare benefits tech features:



Retirement benefits tech features:





Attendance Tech



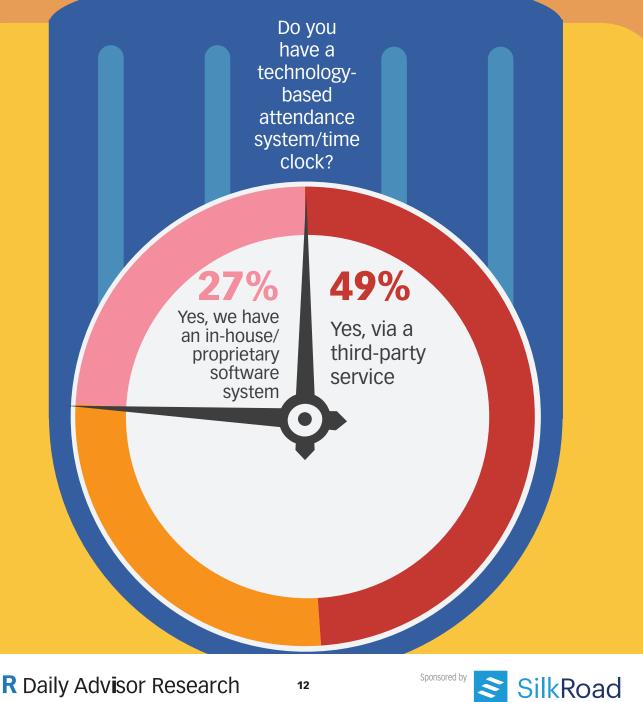
17% still use paper time cards and a punch clock



13% track individual employee movements about the worksite



13% track individual productivity e.g., keystrokes, output



Tech and the HR Department



Nearly a quarter of respondents spend over 25 percent of their time on HR technology issues (including evaluating systems, installing and implementing, managing, and dealing with problems).

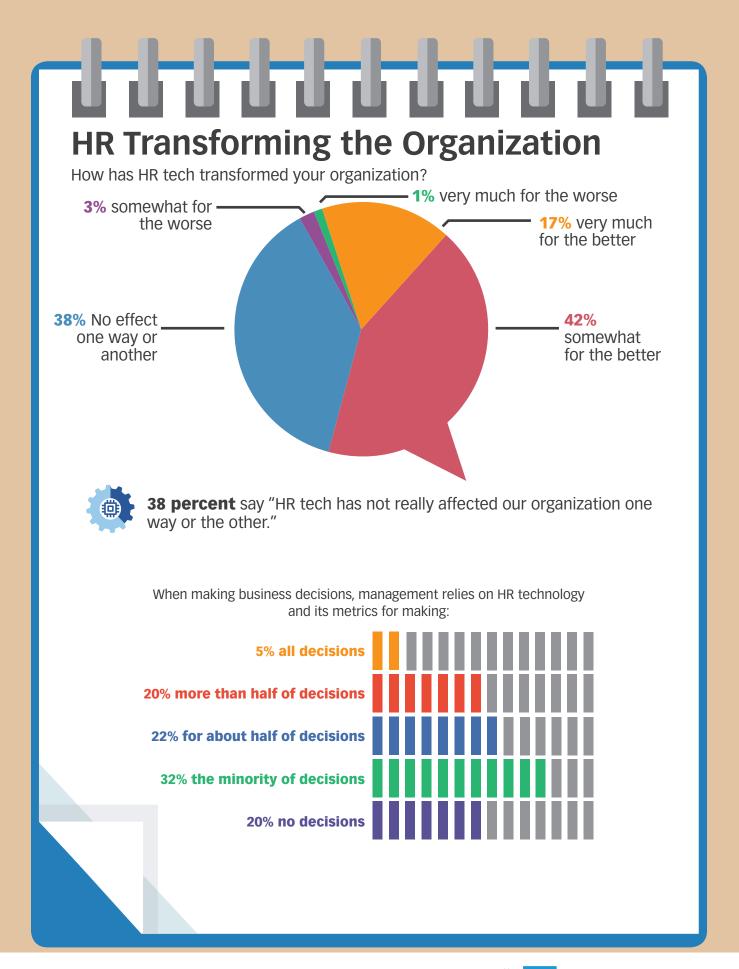


Percent who "Agree" or "Strongly agree" that HR tech

68% Reduces time spent on routine tasks		
66% Simplifies HR activities		
65% Increases HR productivity		11
53% Significantly reduces costs of HR act	vities	11
43% Provides metrics that show how people impact company goals		11
41% Technology supports a positive		



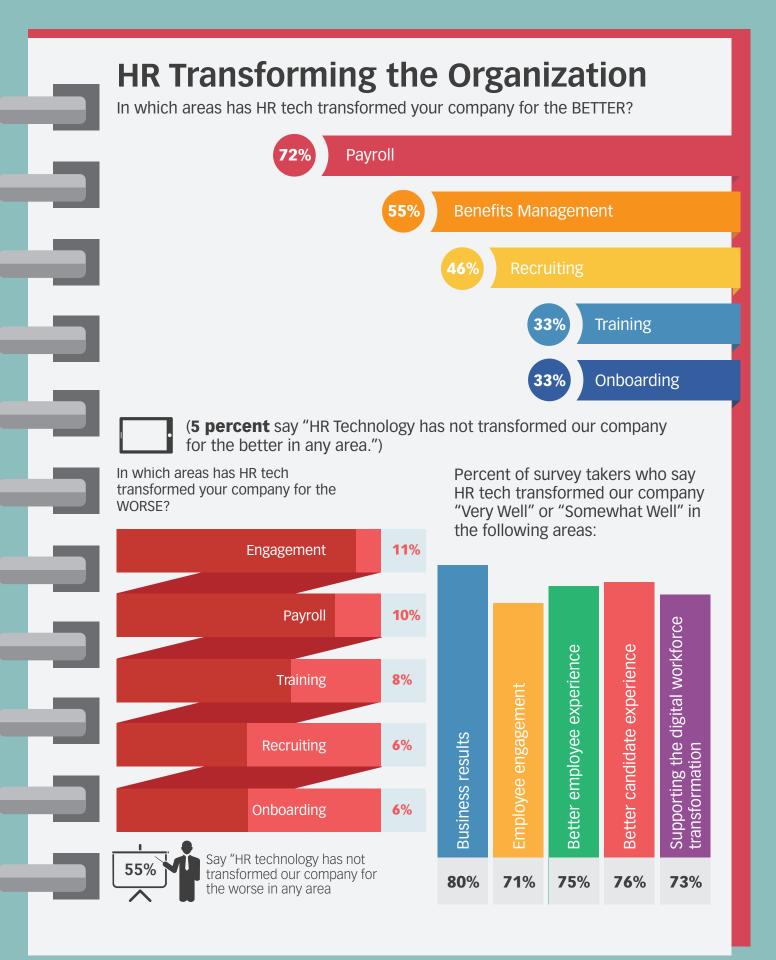




HR Daily Advisor Research

14

sponsored by SilkRoad



SilkRoad

15

HR Tech in Action

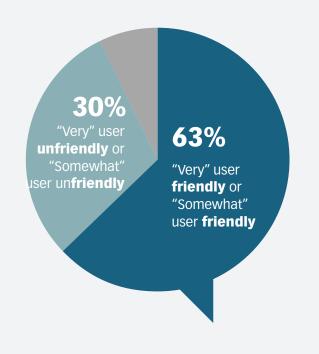
Biggest HR tech challenge?



Training and Usage



How user friendly are your HR Tech systems? (e.g., do your employees have to login to multiple systems) Many companies replace their IT support with HR Tech. How was respondents' experience with IT support versus HR Tech?





33% IT Support "Very positive" rating



20% HR Tech "Very positive" rating





Demographics

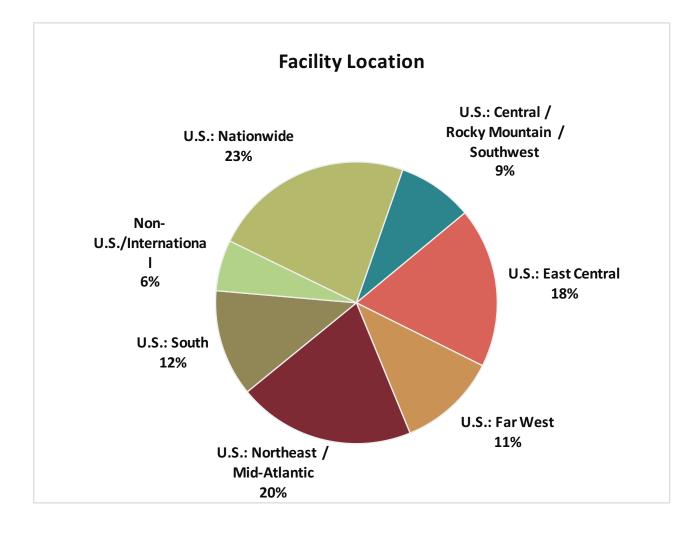
Our HR Tech Trends 2017 survey was taken by 495 people from diverse locations, company sizes, industries, and job titles.

Facility Location

There was a relatively even distribution of respondents from around the U.S.

States in each geographic group:

- US Central/Rocky Mountain/Southwest—AZ, CO, ID, KS, MT, ND, NE, NM, NV, SD, UT, WY;
- US East Central--IA, IL, IN, MI, MN, MO, OH, WI, WV;
- US Far West—AK, CA, HI, OR, WA;
- US Northeast/Mid-Atlantic—CT, DC, DE, MA MD ME, NH, NJ, NY, PA, RI, VT, VA;
- US South—AL, AR, FL, GA, KY, LA, MS, NC, OK, SC, TN, TX.



Company Industry

"Health Care and Social Assistance," "Manufacturing," and "Professional, Scientific, Technical Services"

Please select the industry category that best describes the nature of your business.	
Health care and Social Assistance	19%
Manufacturing	15%
Professional, Scientific, Technical Services	13%
Other Services (except Public Administration)	8%
Finance and Insurance	8%
Public Administration	6%
Educational Services	4%
Retail Trade	4%
Construction	4%
Transportation and Warehousing	3%
Administrative and Support Services	3%
Real Estate and Rental and Leasing	2%
Information (Media, Data, Telecommunication)	2%
Wholesale Trade	2%
Accommodations, Food Service	1%
Arts, Entertainment, and Recreation	1%
Mining, Quarrying, and Oil and Gas Extraction	1%
Utilities	1%
Management of Companies and Enterprises	1%
Waste Management/Remediation Services	.5%
Agriculture, Forestry, Fishing, and Hunting	.2%

HR Daily Advisor Research

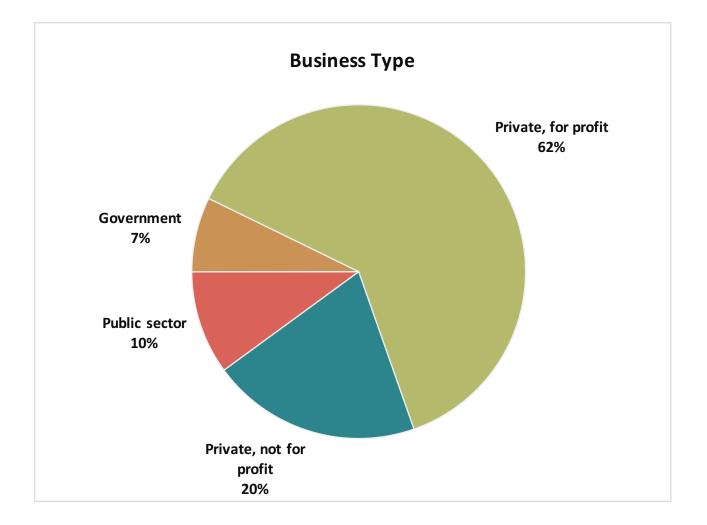
Spons



Business Type

The majority of respondents (62%) indicated that they were from private, for profit, organizations. Another 30% were private, not for profit.

Private, for profit	62%
Private, not for profit	20%
Public sector	10%
Government	7%

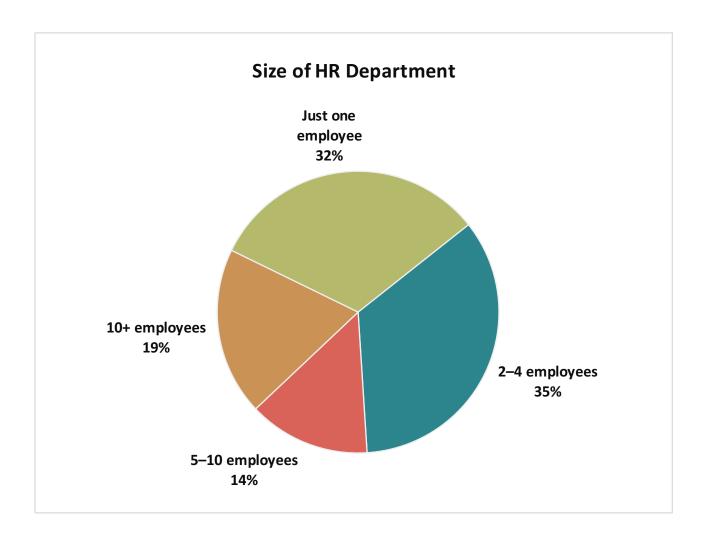


19



HR Department Size

Just one employee	32%
2-4 employees	35%
5–10 employees	14%
10+ employees	19%

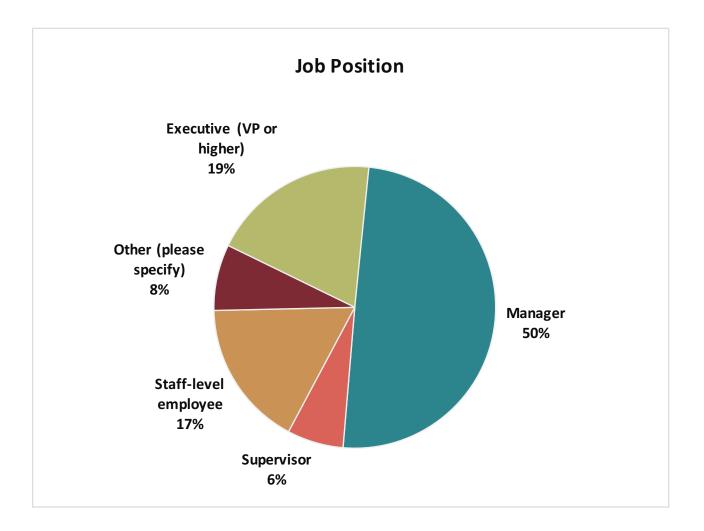




Job Type or Position

Precisely half of respondents indicated that they were managers. Those that answered "VP or higher" (19%) and "Staff" (17%) were fairly equally represented. Six percent of respondents indicated that they were supervisors.

Executive (VP or higher)	19%
Manager	50%
Supervisor	6%
Staff-level employee	17%
Other (please specify)	8%



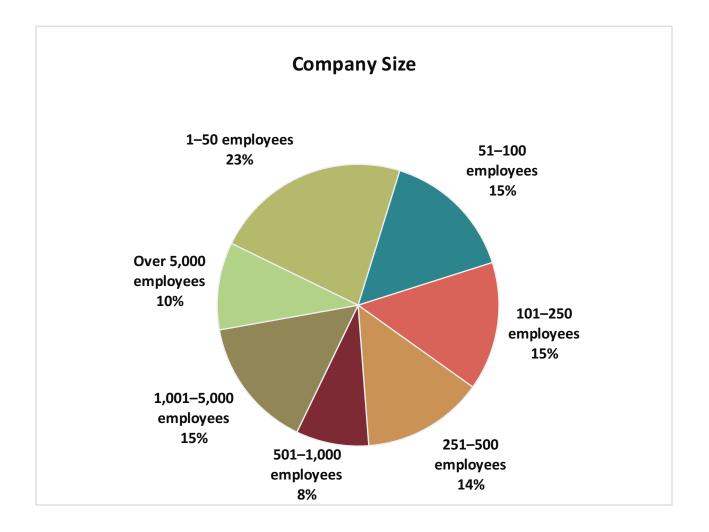
21



Company Size

Respondents were well spread out along the company size continuum.

Please indicate your company's size.	
1–50 employees	23%
51–100 employees	15%
101–250 employees	15%
251–500 employees	14%
501–1,000 employees	8%
1,001–5,000 employees	15%
Over 5,000 employees	10%



Sponsored by

Survey Methodology

Our *HR Daily Advisor* surveys are designed by our in-house team of HR experts. Once survey questions are determined and tested, the survey is ported to the SurveyMonkey[®] platform. Our survey population base is the 250,000 or so customers of our parent company, BLR[®]. Customers are notified of the survey through e-mails. They then click a link that takes them to the survey.

Surveys typically stay open for 3 weeks, although data show that most responses are received within a few days of the announcement of the availability of the survey. Surveys may stay open longer than 3 weeks for further data collection.

Analysis is usually straightforward, reporting on responses and percentages of those responses. We strive to present data in clear, easy-to-understand charts and tables.



