# **33 Ways To Keep In Touch With Your Clients**

# **Paul Castain**



ne of the most used and abused lines in sales is the old "Calling to check in" thing.

In your defense, you're trying to stay in touch but ...

By the same token you're sounding like everyone else.

#### LET'S SEE IF WE CAN CHANGE THAT!

Please complete the exercises on the following pages and if you'd like to *really* kick it up a notch, brainstorm these exercises with your sales team!

# **The Tool Shed Exercise**

#### **Part I**

Picture a tool shed, with a bunch of empty shelves.

Each shelf is labeled with various ways to approach your client.

One shelf could be labeled "Phone."

Another shelf could be labeled "Email."

How about the other shelves? Come up with at least 11 shelves.



# **The Tool Shed Exercise**

#### **Part II**

#### The Drop-Down Menu

For each shelf, picture a drop down menu with options within that category. For example, there are different types of emails, right?

There are emails where I share a resource with you ...

Emails where I ask you a specific question ...

And emails where I offer an idea or perhaps introduce you to someone that could help you or buy from you.

Create a drop down menu with at least 3 options for each of the shelves you've installed.

#### (MORE SPACE ON PAGE 5)

# **The Tool Shed Exercise**

#### **Part II**

**The Drop-Down Menu** 

#### (CONTINUED)





# **Stay Top Of Mind**

So now you've found a few ways to vary your forms of outreach as well as the message.

In fact, if you've created 11 shelves – each with a drop down menu of 3 options – you now have the 33 ways I promised you.

Let's see if we can improve those numbers a bit!

Ask yourself this question ...

"In what ways can I stay top of mind between meetings?"

Don't judge your answers – just let your pen move and think of as many ideas as you can.

#### DO NOT SKIP TO THE NEXT PAGE!

# **Ways For You To Stay In Touch**

Hopefully you didn't skip to this page.

If you did, hang your head and go back to the previous page.

Here are 'several' ways for you to stay in touch!

<b>Surprise Them</b> with Something 'Just Because'		Send a <b>Resource</b>		Email and FedEx a <b>Recap of Your</b> <b>Notes</b>	
Send a LinkedIn Invite		nd a <b>Sample, a</b> t <b>ype, a Mock Up</b>	Drop So	mething Off	
mvite	Send A	dditional Info	Han	Send a dwritten Note	
Provide Them with a Fact that <b>Underscores a</b> <b>Selling Point</b> Call with <b>an Idea</b>		Do <b>S</b>	Do Something Creative		
		Send Greeting Cards		Have Them <b>Meet</b> Your Team	
Invi		for <b>a Tour of</b> Facility		<b>deo Tour</b> of Facility	
<b>Assign Homew</b> Needs to be Com Both You and You	pleted by	Call with Questic		Send a <b>Case</b> Study	
	Send	la Company/Ir		<b>hem</b> to a idustry Event	
Video 'Thank Call with Additional Info		Forward Something Helpful	g	Email Them a Screenshot	

# **Final Step**

Marry the ideas on the preceding page with your list on page 6.

Then pick at least 5 to 7 of these ideas.

Once you do that, list them in the order you will utilize them and how long you will wait between touches.

Example: Touch #1 – Send a 'thank you' card. Wait 24 hours, then send recap.

#### REMEMBER TO BRAINSTORM THIS WITH YOUR SALES TEAM!

ongrats! You now have more options than you did before and more ways to keep it interesting for your clients!

But Wait!

There's More ...



# I CAN HELP YOU & YOUR TEAM

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For onsite Training and Sales Kick-Off Events, please click <u>HERE</u>.

Please email me and let me know how I can help you and your team by clicking <u>HERE</u>.



Me – Paul Castain!

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