

With the holiday shopping season underway, mobile has emerged as a trusted shopping assistant. From research to purchase, the convenience and immediacy of mobile are changing the holiday shopping behaviors of today and tomorrow.

At Oath, we recently surveyed over 1,000 consumers to find out what devices people turn to on the quest for the perfect gift. Across generations, one thing stood out loud and clear: mobile phones are playing an ever-growing and critical role in the holiday shopping process.

'Tis the season Survey results show most consumers start their

holiday shopping in October and November. Those are prime months for advertisers to build purchase consideration while also retargeting past customers.





shopping for the holidays? **About 60% of holiday shopping** occurs from October to December

September October

9%

20%

30% Throughout the year: 13%

November

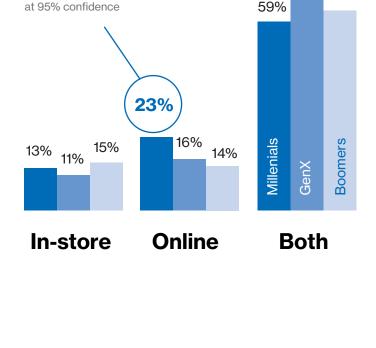
11%

December

Source: When do you start shopping for the holidays? Base:1024

This holiday's path to purchase Like marshmallows and hot chocolate, online and in-store

shopping go hand in hand. 68% Indicates significantly higher than Gen X and Boomers 62%



solely in-store, online shopping has

Likely to shop solely online

become an integral part of the holiday path to purchase. Not

With only 13% of respondents shopping



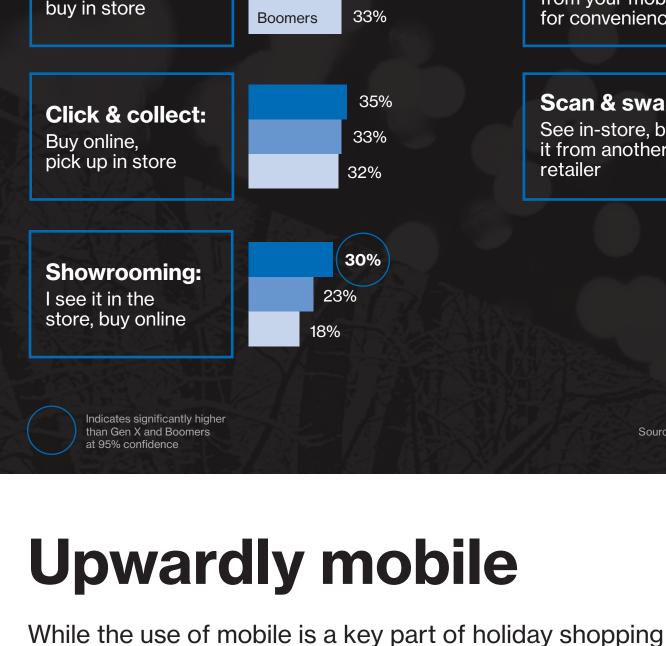
Base:1024; Millenials (455); Gen X (346); Boomers (197)

Source: How do you intend to do your holiday shopping this year?

Understand the unique paths of today's holiday shopper Most holiday shoppers report a combination of buying in-store and online, but millennials are more likely than other demos to

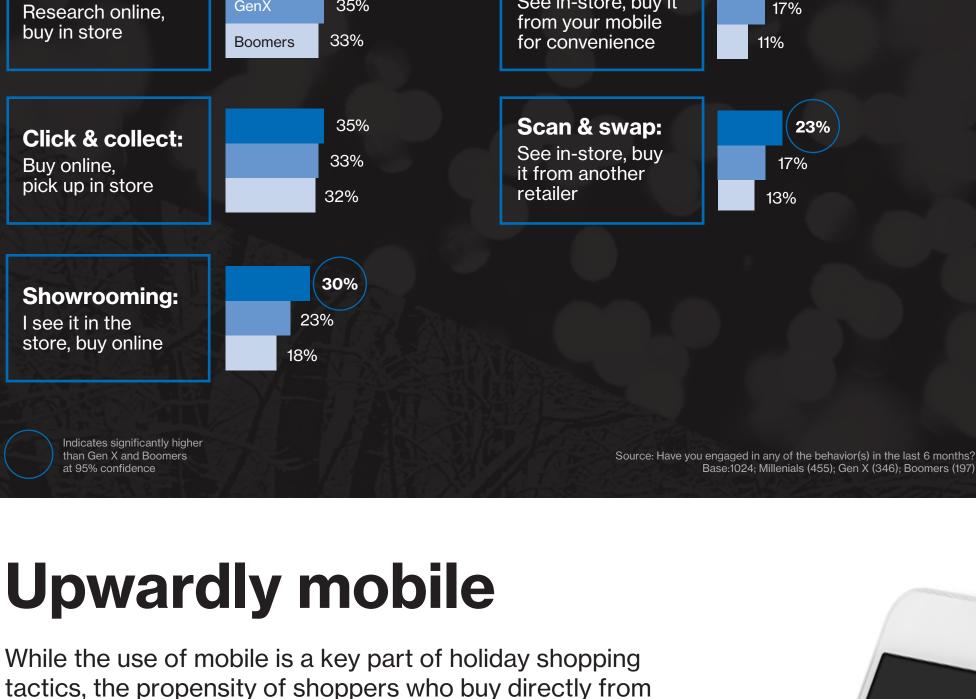
Millenials 40% 27% Click & ship: Webrooming: See in-store, buy it 35% GenX Research online,

see something in-store, and then buy it online or directly from their mobile.



their mobile phone varies by age.

13%



Millennials Gen Xers Boomers will use mobile in their

intend to purchase 40% **25**% directly from their mobile device

holiday season than last year

will make more direct

mobile purchases this



get directions communicate check product compare research with friends products reviews while to store prices and family on shopping **locations**

gift ideas



16%

givers

holiday gift.

Shoppers in our study said the following sources have helped them find the perfect

Holiday shoppers have a mobility mindset, using

whatever device is on hand to help them on their shopping journey.

Email from

retailers



16%





Products in

